



THINK HIGHER

High appetite for travel
High economic resilience
High diplomatic activity
High expat presence

GENÈVE
AÉROPORT

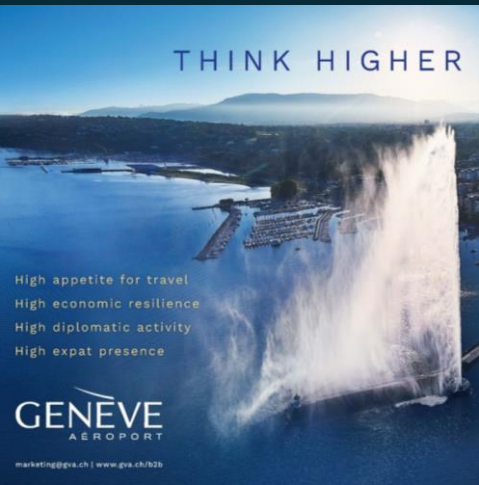
Geneva

Your high-yield market

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Airport General Profile

- Traffic data
- Long-haul routes
- Scheduled airlines
- Flight network
- Accessibility
- Travelers profile



Airlines Market Share

Pax Traffic

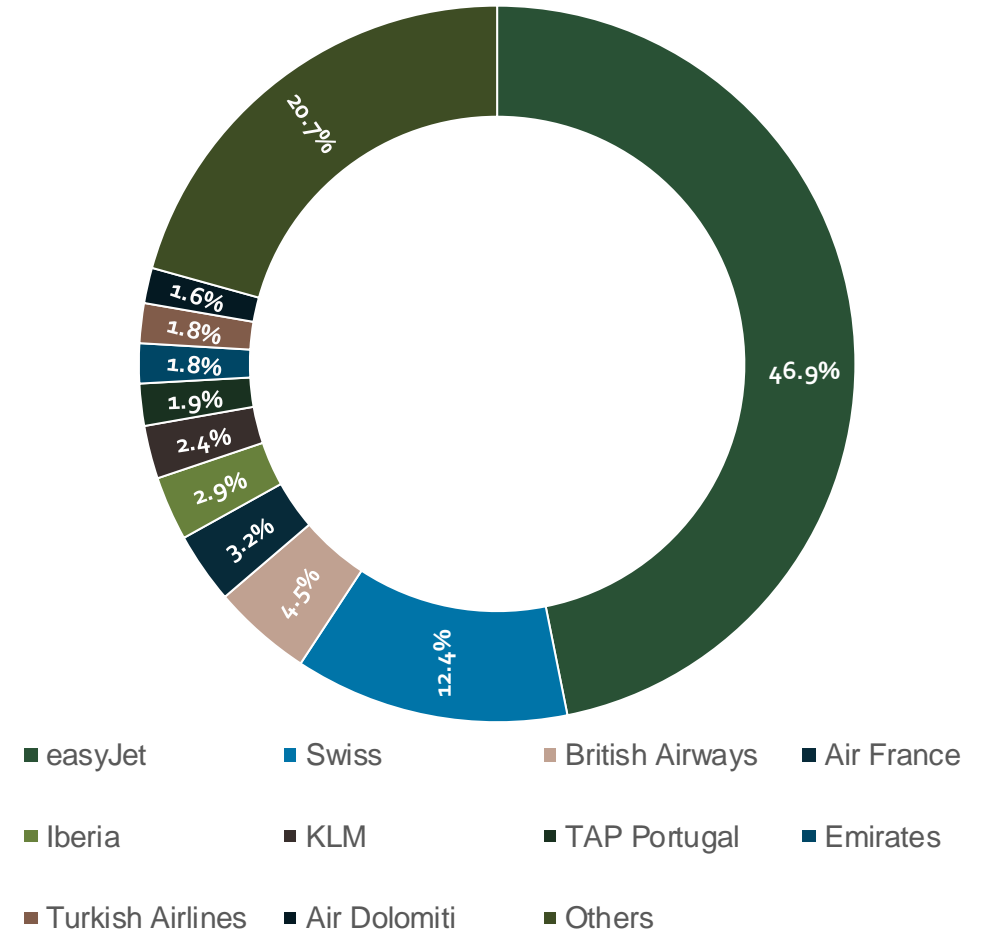
- 17.8 mio pax in 2024.
- +8.0 % traffic increase.

Route Network

- ~150 scheduled destinations.
- ~60 scheduled airlines serving 4 continents.

Catchment Area

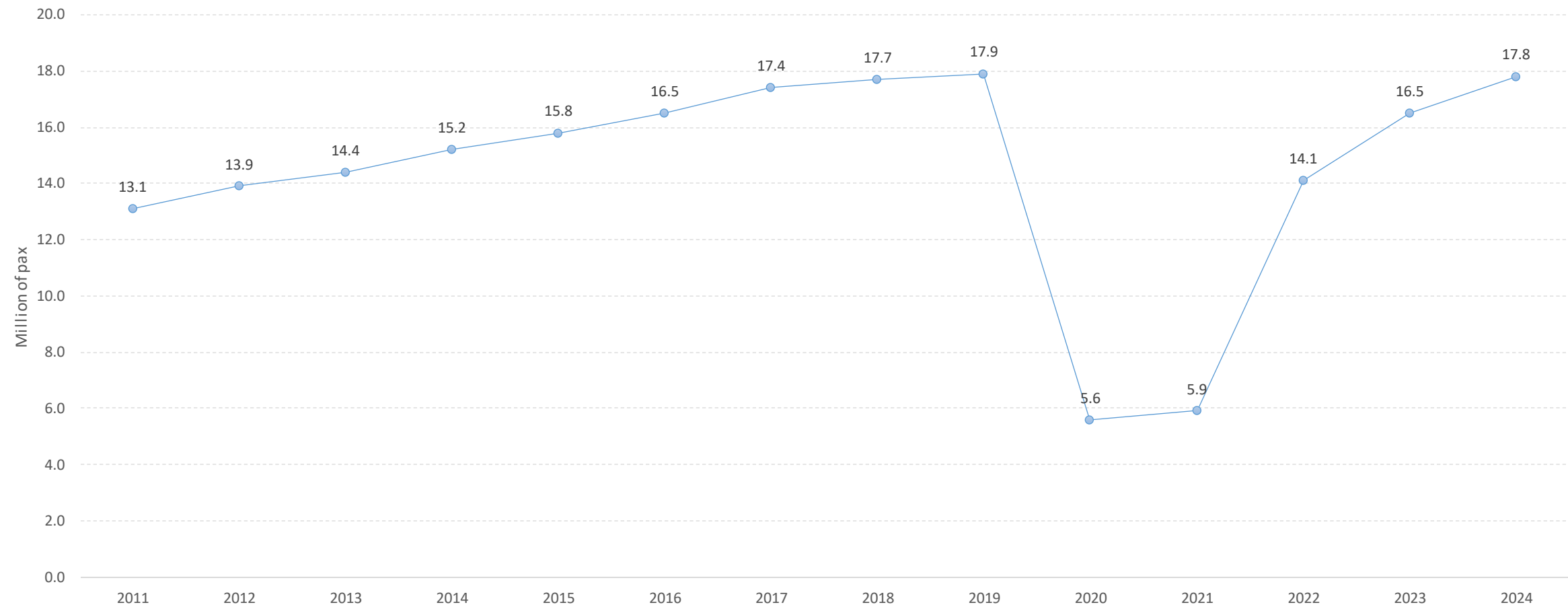
- Catchment area over 3 countries (Switzerland, France, Italy).
- Highest concentration of international organizations and multinational companies.
- Major touristic spots within 2 hours.



Historic Traffic Evolution



Traffic evolution



Scheduled Airlines

Skyteam 



Oneworld 



Star Alliance 



Legacy Carriers




Low Cost Carriers




DESTINATIONS SUMMER 2025




Unserved Routes


SFO: Mainly leisure demand + some high tech / IT business traffic 


LAX: Good mix leisure / business 

MEX: Strong diplomatic + business traffic demand 


BOS: Around 30% of high-yield traffic; low seasonality 


MIA: A mix of leisure, business and ethnic traffic 


DKR: Strong VFR demand 


GRU: Largest LATAM market; good mix of business, leisure & ethnic markets; could be combined with GIG 

JNB: High corporate traffic demand 


ICN: Steadily increasing demand for both business and leisure traffic 

PVG: Important business relations 

TYO: Predominantly incoming demand (from Japan) 

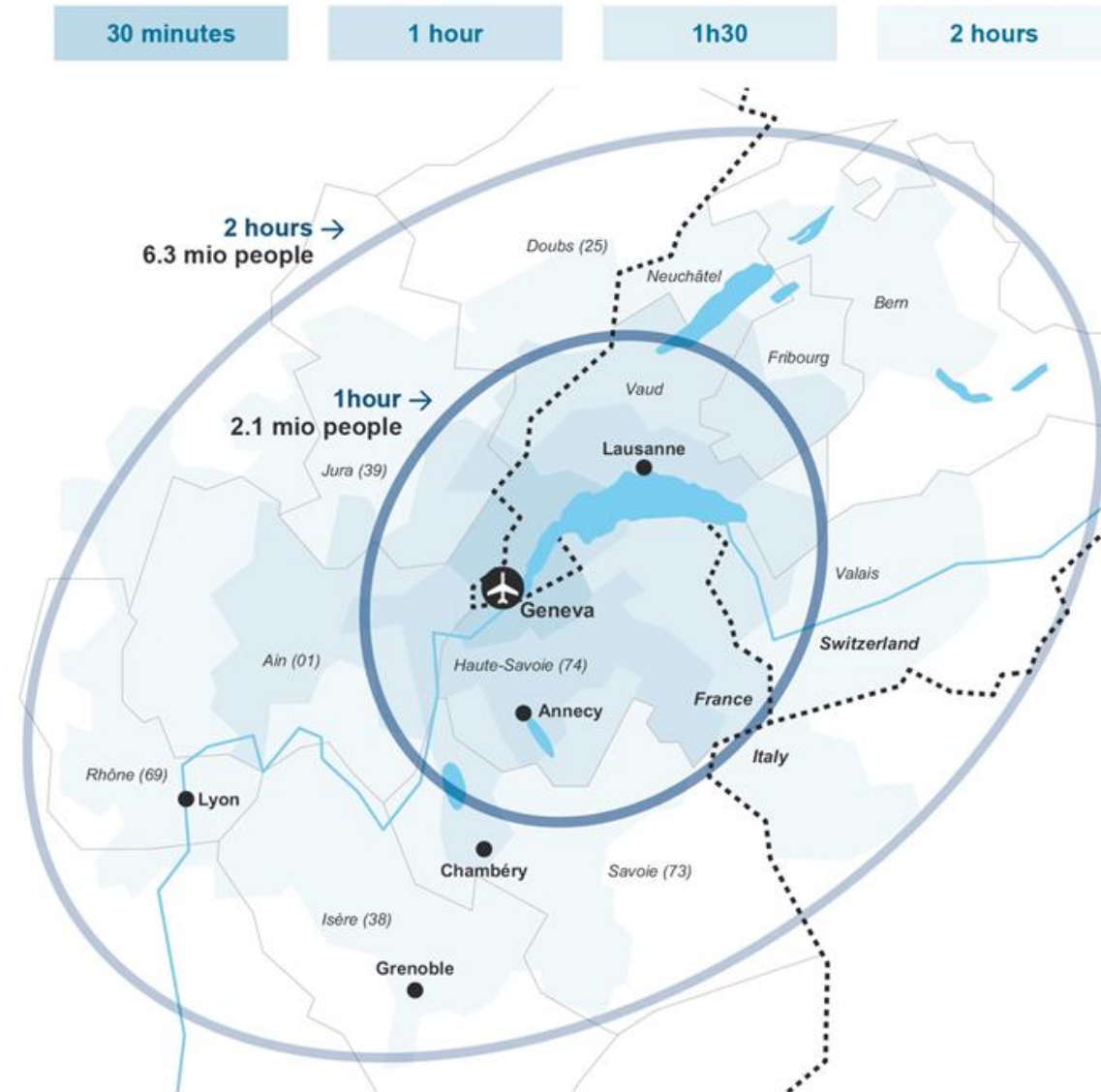
DEL: Very strong governmental + business traffic demand 

BKK: Mainly leisure market + connecting to South-East Asia 

SIN: Strong travel demand with around 45% of high-yield traffic + Dynamic business relations (finance, pharma, watches, etc.) 

Catchment Area

- Genève Aéroport is a real multimodal airport with an easy access by:
 - Public transportation: 9 bus city lines; efficient taxi service and hotel shuttles; regular coaches to Annecy, Chambéry, Grenoble, Lyon
 - Road: connected to Swiss and French highway networks
 - Rail: train station within the airport connected to regional and international networks (170 trains/day); 7 min to reach Geneva city center

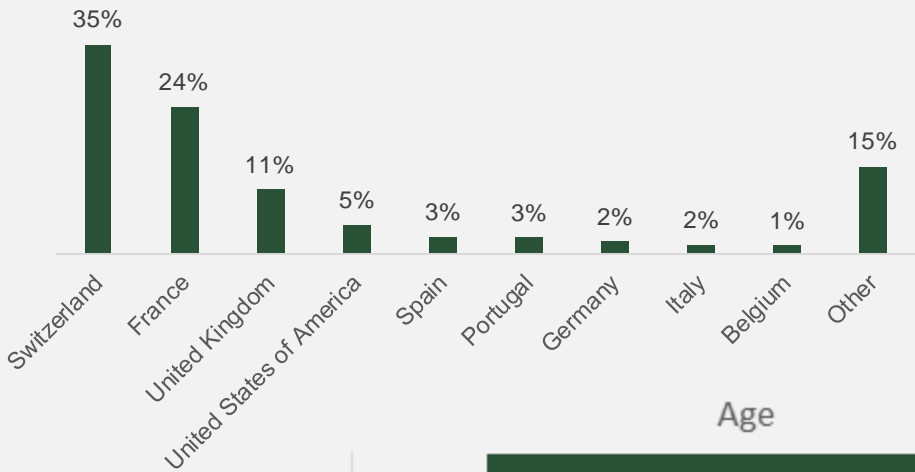


GVA Travelers Profile

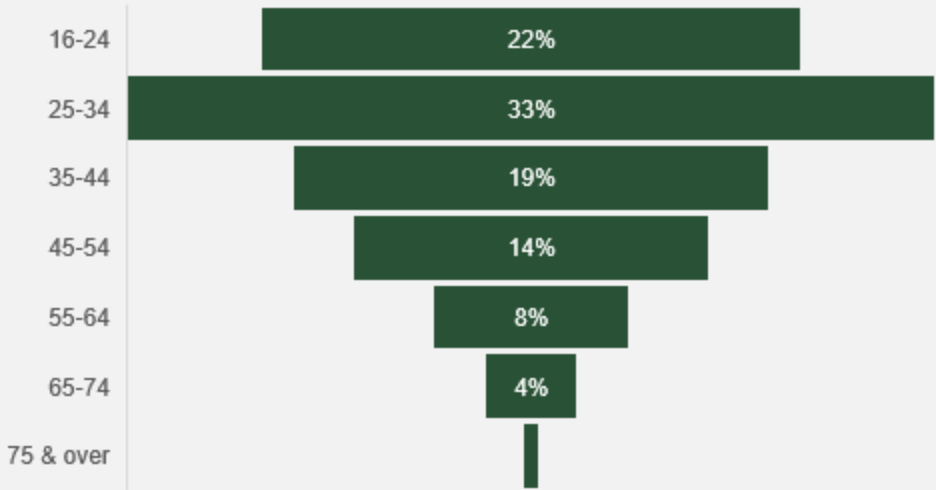
Source: ASQ Travelers Survey (ACI)



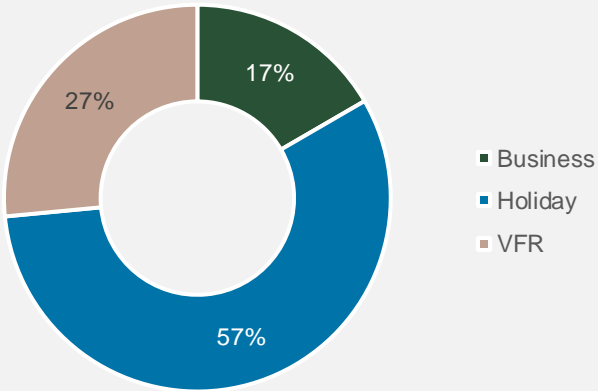
Country of residence



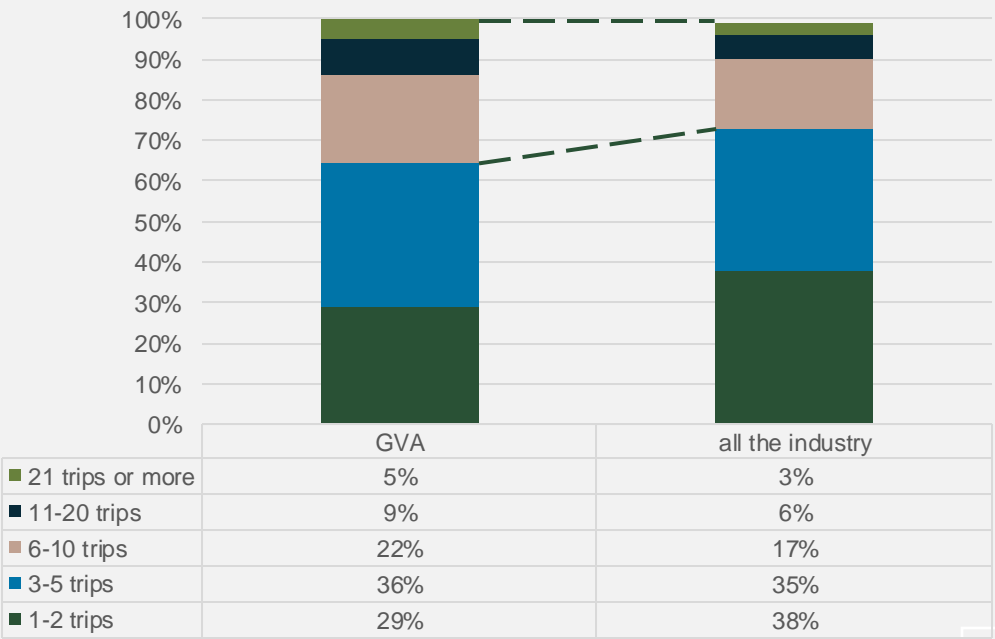
Age



Travel Reason



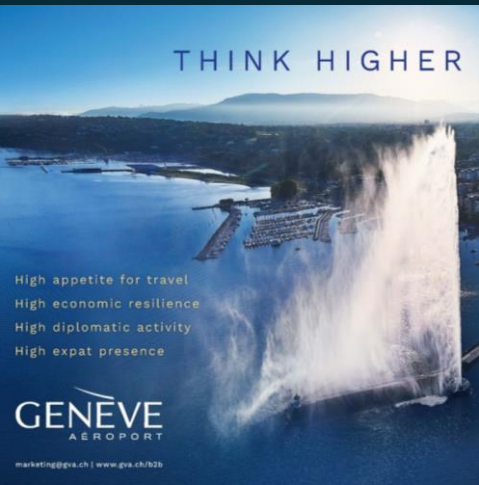
Frequent Travellers



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Corporate Traffic

- Intl Organizations
- Multinationals
- Banks
- Trading
- Pharma
- R&D



Geneva Diplomatic Capital



- International Geneva is the heart of the world global governance
 - 38 International Organizations (IOs)
 - 380 Non-governmental Organizations (NGOs)
 - 177 States represented by a Permanent Mission
 - 32,107 persons employed in IOs, NGOs and permanent missions
 - 47,000 diplomats and int'l Civil Servants (incl. families)
 - 3,364 meetings and International conferences
 - 221,166 delegates and experts attending



ICRC



THE UNITED NATIONS OFFICE
AT GENEVE



The UN Refugee Agency



Comité
International
Olympique

Multinational Corporations

- There are 1'651 multinational companies in the GVA catchment area.
- Multinationals account for 90'688 jobs in Geneva (i.e.: 29% of total employment in the city) and 88'000 in the canton Vaud.
- 190 different nationalities are represented among the population (41% of Geneva's residents are foreign nationals).
- The city counts 130 EMEA headquarters due to its central location in Europe and proximity to Africa and the Middle East.



Financial Center

- Geneva is the birthplace and capital of international asset management with 120 banking firms, 3'200 financial intermediaries and 870 independent asset managers counting more than 35'000 employees (including insurance and law firms).



J.P.Morgan



Trading & Shipping



- Thanks to its advantageous geographical position at the crossroads of European commercial routes, Geneva offers a unique and multilateral platform for the negotiation and improvement of the international management of commodities.
- The commodity trading sector in Geneva consists of 311 international trading, certification and shipping companies, and approx. 4'300 persons employed in the sector.
- Geneva hosts approx. 40% of global transactions and 50% of world traded coffee and sugar.



Pharmaceutical & Biotech/Medtech

- Geneva is part of BioAlps, the life science cluster in Western Switzerland:
 - 750 biotechnology, pharma and medtech companies
 - 500 research laboratories
 - 20 research institutions, universities and university hospitals with relevant capabilities and expertise
 - Numerous organizations supporting innovation (start-up incubators, science parks, venture capital funds, contract service organizations)
 - 20'000 people employed in companies and 5'000 researchers
- With the lengthening life expectancy and intensification of chronic diseases, global health care spend is expected to grow at 5% annually in the long-term.

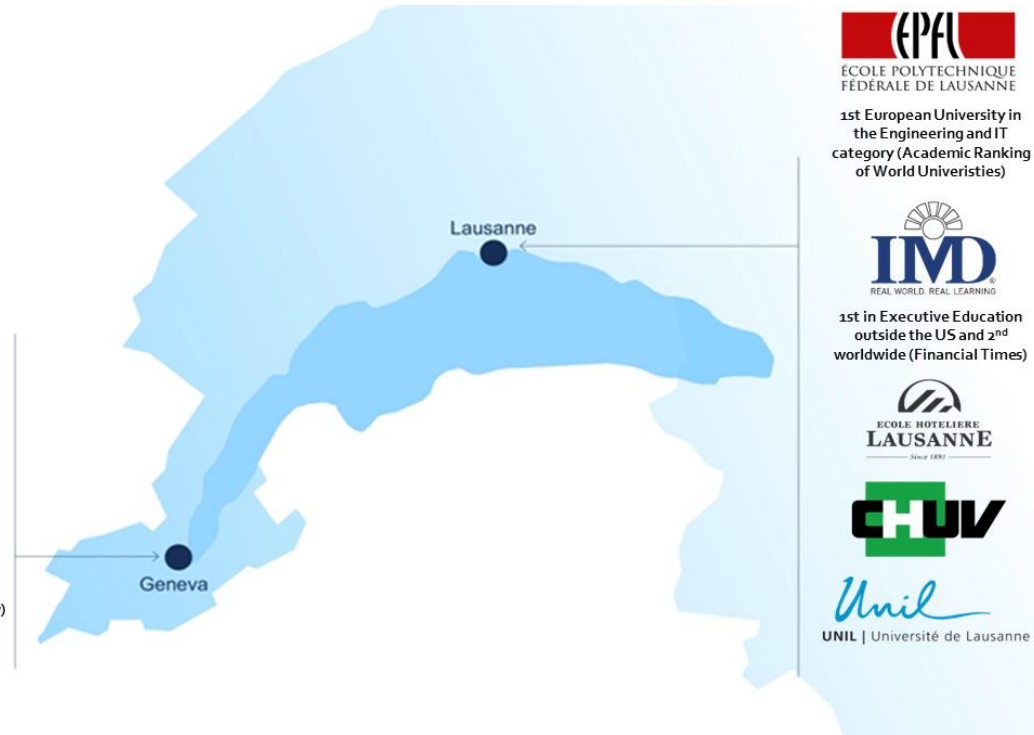


Education & Research

- Switzerland is one of the best countries for the quality of its education, research and technologies. Université de Genève, Université de Lausanne (UNIL) and the Ecole Polytechnique Fédérale de Lausanne (EPFL) gather more than 27% (35'700) of total Swiss students.



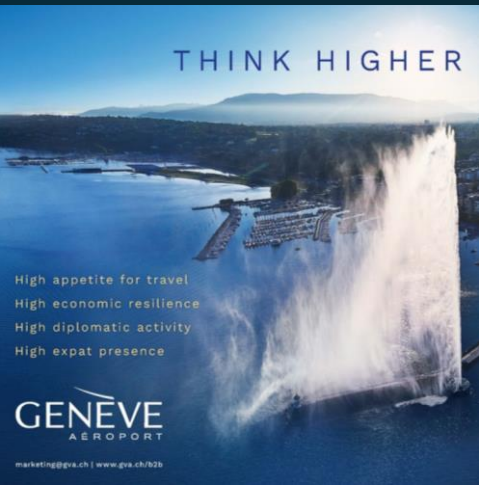
World largest research centre in particle physics.
Birthplace of the World Wide Web (www)



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Airport Added-Value

- Freight
- East Wing
- Sustainability
- NewGen support
- Airport charges



Freight Activity

- Genève Aéroport offers a modern cargo terminal :
 - Warehouse: 24'000 m² - Capacity: 100'000t/year
 - Refrigerated storage (Pharma & Perishables)
 - Safes for valuables
 - Handling room for radioactive goods
 - Loading platform adjustable for any type of lorry
 - Free ports (10'000m²) inside the freight terminal
 - French customs with possibility of direct customs clearance from the cargo building to all countries of the European Union
 - Very short consignment time: 70-90 min. on average
 - Reliability of services (punctual dispatch, no strikes, security for goods)



Main imported goods	Main exported goods
Spare parts for machinery	Chemical and pharma products
Perishables	Watches, jewelry
Electronic components	Machinery
Computer equipment	Electronic components

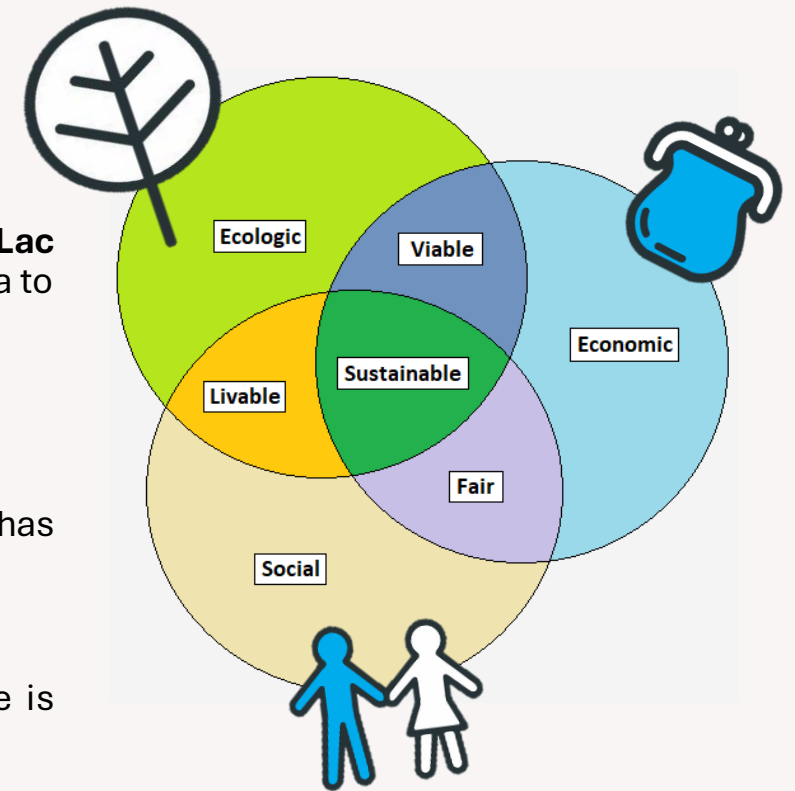
New East Wing

- New pier dedicated to wide-body aircrafts.
- 6 stands for wide-body aircrafts + 1 for narrow-body (or mixed utilization with more stands).
- Start of operations on **14-December 2021**.
- Processing capacity of 3'000 pax/hours.
- Possibility to have Premium class dedicated gate.
- Design by Rogers Stirk Harbour + Partners (LHR-Terminal 5, MAD-Terminal 4).
- Positive-Energy Building:
 - 7'000 m² photovoltaic solar panels
 - Refrigerated through Geneva Lake (Genilac)



Summary of Geneva Airport plans for the environment

- **2026: 60% reduction in CO2 emissions** from the airport platform through the new **GeniLac** network: an innovative, **100% renewable thermal solution** that uses water from Lake Geneva to cool and heat buildings.
 - **2028:** improvement of the **multimodal** platform.
 - **2030 latest:** reduction of waste, improvement of sorting, and minimizing incinerable waste.
 - **2030:** expansion of **photovoltaic panel** surface to reach **55,000 m2**. Geneva Airport currently has a surface area of 23,500 m2.
 - **2030: 90% of vehicles** and equipment on the tarmac to be **electric**.
 - **2030:** increase the share of **sustainable passenger mobility to 58%**. Currently, this share is increasing and represented 48% in 2022.
 - **2032:** Stage 1 of the redesign of Terminal 1: optimization of buildings.
 - **2037:** achieve **net-zero CO2** for the **Geneva Airport platform**.
 - **2050:** Active contribution to achieving the goal of net-zero carbon emissions for the entire industry.
- Geneva was awarded the **EcoVadis Silver** label in September 2023 and was recertified **ACA3+** in November 2022. The airport is in the process of obtaining ACA 4+ (Airport Carbon Accredited Neutrality).

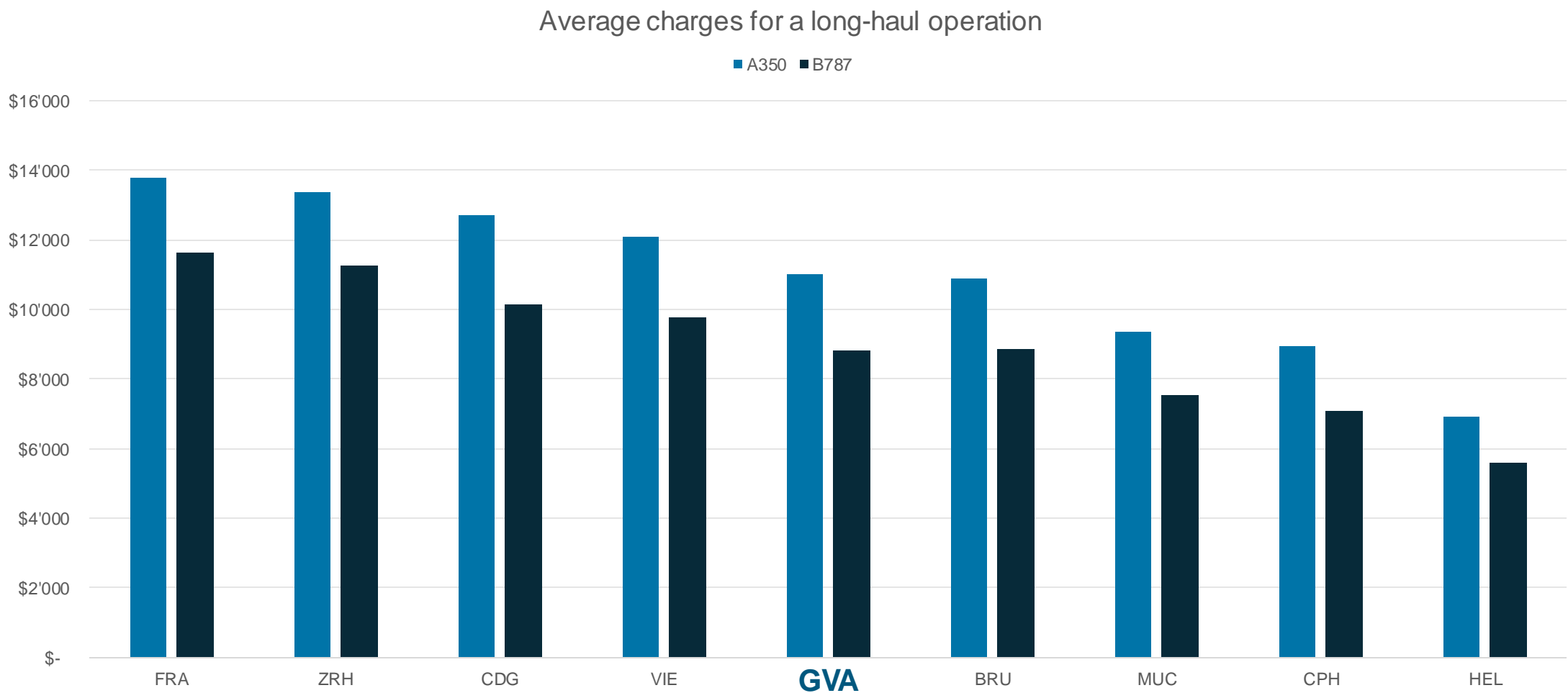




New Generation Aircraft Support

- Genève Aéroport adopted a scheme that recognizes the operation of new generation aircraft on the “best-in-class” principle.
- Narrow body aircraft categorized in **noise class 5** as well as wide-body aircraft categorized in **noise class 4** according to the Swiss AIP shall be entitled to the following rebates :
 - discount of **20%** on the **landing charge**
 - reduction of **CHF 0.40** on the **PSC** per departing passenger
 - bonus on landing charges for incremented movements of NewGen aircrafts
 - credit on the PSC if the load factor for a given year is greater than or equal 80%
- As an example, the benefit of an aircraft change from an A330-300 to a B787-8 can reach **CHF ~500'000** per year for a daily operation.

Airport Charges Comparison



Source: airportcharges.com (RDC Aviation)

Thank you

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High economic resilience
High diplomatic activity
High expat presence

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